



New Patient Information

Name: _____ Date: _____

Referred by: _____ DOB: _____ Genre: M F SS# _____

Marital status: _____ Email: _____

Address: _____ ZIP _____

Cell phone: _____ Home Phone: _____

Responsible party if minor: _____

Relationship to the patient: _____

Primary Holder of Insurance

Relationship to policy holder: _____

Name: _____ DOB: _____

Address: _____ ZIP _____

Cell phone: _____ Home Phone: _____

Insurance company: _____ ID# _____

Secondary Holder of Insurance

Relationship to policy holder: _____

Name: _____ DOB: _____

Address: _____ ZIP _____

Cell phone: _____ Home Phone: _____

Insurance company: _____ ID# _____

Authorization to assign benefits and release medical information

For services rendered, I hereby assign payment from my insurance company to North Canyon Dentistry. I shall be financially responsible to pay for any non-covered charges, unpaid balances, deductibles or co-insurances.

Patient / parent



Medical History

Patient name: _____ nickname _____ Date: _____
Physician's name: _____ Most recent physical exam: _____

Purpose: _____
Estimate your current health status: excellent good fair poor

- Do you have or have ever had:
- | | | | | |
|--|-----|----|--|--------|
| 1. Hospitalization for illness or injury | Yes | No | | |
| 2. An allergic reaction to: | Yes | No | 26. Osteoporosis/osteopenia | Yes No |
| aspirin, ibuprofen, acetaminophen, codeine | Yes | No | 27. Arthritis | Yes No |
| penicillin | Yes | No | 28. Head or neck injury | Yes No |
| erythromycin | Yes | No | 29. Epilepsy, convulsions (seizures) | Yes No |
| tetracycline | Yes | No | 30. Radiotherapy / Chemotherapy | Yes No |
| sulfa | Yes | No | 31. Tumor, abnormal growth | Yes No |
| local anesthetic | Yes | No | 32. HIV / AIDS | Yes No |
| fluoride | Yes | No | 33. Viral infections and cold sores | Yes No |
| metals (nickel, gold, silver) | Yes | No | 34. Any lumps or swelling in the mouth | Yes No |
| Latex | Yes | No | 35. Hives, skin rash, hay fever | Yes No |
| Other _____ | Yes | No | 36. STI / STD | Yes No |
| 3. Heart problems, or cardiac stent in the last 6 months | Yes | No | 37. Hepatitis | Yes No |
| 4. History of endocarditis | Yes | No | 38. Rheumatic or scarlet fever | Yes No |
| 5. Artificial heart valve, repaired heart defect (PFO) | Yes | No | | |
| 6. Pacemaker or defibrillator | Yes | No | | |
| 7. Artificial prosthesis, WHEN? _____ | Yes | No | | |
| 8. Low blood pressure | Yes | No | ARE YOU: | |
| 9. High blood pressure | Yes | No | 43. User of marijuana | Yes No |
| 10. A stroke | Yes | No | 44. User of alcohol | Yes No |
| 11. Anemia or other blood disorder | Yes | No | 45. A smoker or Vaper | Yes No |
| 12. Digestive disorders (i.e. gastric reflux) | Yes | No | 46. User of smokeless tobacco | Yes No |
| 13. Emphysema, sarcoidosis | Yes | No | 47. Take blood thinners | Yes No |
| 14. Tuberculosis | Yes | No | 48. Take bisphosphonates (alendronate) | Yes No |
| 15. Asthma | Yes | No | | |
| 16. Breathing or sleep problems (i.e. snoring) | Yes | No | | |
| 17. kidney disease | Yes | No | | |
| 18. Liver disease | Yes | No | | |
| 19. Diabetes | Yes | No | | |
| 20. Thyroid disease | Yes | No | | |
| 21. Hormone deficiency | Yes | No | | |
| 22. High cholesterol | Yes | No | | |
| 23. Anxiety | Yes | No | | |
| 24. Depression | Yes | No | | |
| 25. ADHD | Yes | No | | |

Patient Signature

Doctor's Signature



DENTAL HISTORY

Name: _____ Nickname: _____ Age: _____
 Referred by _____ I see my dentist every: 3 mo. 4 mo. 6 mo. 12 mo. other
 How would you rate the condition of your mouth? Excellent / Good / Fair / Poor
 Previous Dentist? _____ How long have you been a patient? _____ Months / Years
 Date of most recent dental exam: _____ Most recent x-rays: _____ Most recent treatment: _____
 WHAT IS YOUR IMMEDIATE CONCERN? _____

PLEASE ANSWER YES OR NO TO THE FOLLOWING:
 PERSONAL HISTORY

- | | | | |
|---|--|---|---|
| 1. Are you fearful of dental treatment? How fearful, on a scale of 1 to 10 | | Y | N |
| 2. Have you had an unfavorable dental experience? | | Y | N |
| 3. Have you ever had complications from past dental treatment? | | Y | N |
| 4. Have you ever had trouble getting numb or had any reactions to local anesthetic? | | Y | N |
| 5. Did you ever have braces, orthodontic treatment or have your bite adjusted? | | Y | N |
| 6. Have you had any teeth removed? | | Y | N |

SMILE CHARACTERISTICS

- | | | | |
|---|--|---|---|
| 7. Is there anything about the appearance of your teeth the you would like to change? | | Y | N |
| 8. Have you ever whitened (bleached) your teeth? | | Y | N |
| 9. Have you felt uncomfortable or self-conscious about the appearance of your teeth? | | Y | N |
| 10. Have you been disappointed with the appearance of previous dental work? | | Y | N |

BITE AND JAW JOINT

- | | | | |
|--|--|---|---|
| 11. Do you have problems with your jaw joint? (Pain, sounds, limited opening, locking, popping?) | | Y | N |
| 12. Do you, would you have any problems chewing gum, bagels, baguettes, protein bars or other? | | Y | N |
| 13. Have your teeth changed in the last 5 years, become shorter, thinner or worn? | | Y | N |
| 14. Are your teeth crowding or developing spaces? | | Y | N |
| 15. Do you have more than one bite and squeeze to make your teeth fit together? | | Y | N |
| 16. Do you chew ice, bite your nails, use your teeth to hold objects, or have any other oral habits? | | Y | N |
| 17. Do you clench your teeth in the daytime or make them sore? | | Y | N |
| 18. Do you have any problems with sleep or wake up with an awareness of your teeth? | | Y | N |
| 19. Do you wear or have you ever worn a bite appliance? | | Y | N |

TOOTH STRUCTURE

- | | | | |
|---|--|---|---|
| 20. Have you had any cavities within the past 3 years? | | Y | N |
| 21. Do you frequently get food caught between any teeth? | | Y | N |
| 22. Does the amount of saliva in your mouth seem too little or do you have difficulty swallowing? | | Y | N |
| 23. Do you feel or notice any holes (i.e. pitting, craters) on the biting surface of your teeth? | | Y | N |
| 24. Are any teeth sensitive to hot, cold, biting, sweets, or avoid brushing any part of your mouth? | | Y | N |
| 25. Do you have grooves or notches on your teeth near the gum line? | | Y | N |
| 26. Have you ever broken teeth, chipped teeth, or had a toothache or cracked filling? | | Y | N |

GUM AND BONE

- | | | | |
|---|--|---|---|
| 27. Have you experienced a burning sensation in your mouth? | | Y | N |
| 28. Do your gums bleed or are they painful when brushing or flossing? | | Y | N |
| 29. Have you ever been treated for gum disease or been told you have lost bone around your teeth? | | Y | N |
| 30. Have you ever noticed an unpleasant taste or odor in your mouth? | | Y | N |
| 31. Is there anyone with a history of periodontal disease in your family? | | Y | N |
| 32. Have you ever experienced gum recession? | | Y | N |
| 33. Have you ever had any teeth loose on their own (no injury), or do you have difficulty eating? | | Y | N |

Date: _____

 Patient's Signature

 Doctor's Signature

17215 N 72nd Dr Suite A100 Glendale, AZ, 85308. phone 623-582-8384



Current Medications List

Name: _____ Date: _____

Blood Pressure: _____ Pulse: _____ Oximeter: _____

Medication / Supplements	Condition for medication	Frequency	Dose

Pharmacy Information: _____

Patient signature

Doctor's signature



Patient Acknowledgement of North Canyon Dentistry HIPAA Notice

Patient's Name: _____

I understand that the patient's health information is private and confidential. I understand that North Canyon Dentistry works hard to protect my/the patient's privacy and to preserve the confidentiality of my/the patient's health information.

I understand the North Canyon Dentistry may use or disclose my/the patient's health information to provide treatment to me/the patient, to handle billing and payment, and to take care of other health care operations. In general, there will be other uses and disclosures of this information unless I permit it.

North Canyon Dentistry has a detailed document called the "Notice of Privacy Practices". It contains more detailed information about how they may use and disclose patient health information and I acknowledge that I have been given the opportunity to review a full copy of this "Notice" and that I may request a copy for my records.

North Canyon Dentistry may update the "Notice of Privacy Practices". If I ask, North Canyon Dentistry will provide me with the most current "Notice of Privacy Practices".

My signature below indicates that I have had an opportunity to review and receive a copy of North Canyon Dentistry's "Notice of Privacy Practices".

patient or (parent, legal guardian)

Date



Financial Policy

Thank you for choosing North Canyon Dentistry (NCD) as your dental care provider. Our purpose is to provide the finest dental care in a relaxed and caring environment. NCD's financial policy is documented to ensure transparency in the areas of finance, payments and insurance. It is important that our communication is simple and straight forward as we partner together with our patients. Anyone within our leadership team will be happy to answer any questions you may have. Please Initial Each Item Below

1. _____ Payment Methods: We accept Cash, Checks, Visa, MasterCard, Discover and Care Credit. There will be a charge of \$50 for returned checks to cover bank charges and special handling.
2. _____ Required Documents: Items we require include updated copies of your health history, insurance card, and a photo for Security purposes. Some insurance carriers require your social security number for insurance billing and processing.
3. _____ Patient Payment: Co-pay, deductibles and coinsurance are all due and payable at the time of your appointment and/or Procedure. All payments are estimated based on the information we have received from your insurance carrier. Any unpaid balances will be the responsibility of the patient and will be due immediately upon billing from NCD. NCD is bound to the final decisions made by your in-network insurance company.
4. _____ Claim Submission & Assignment of Benefits: NCD agrees to file insurance claims on behalf of the patient for up to two insurance carriers. The patient agrees to release those funds in full to NCD. NCD will assist in filing appeals, however, your coverage is a contract between insured and the insurance company.
5. _____ NCD fee schedule: NCD goes to great lengths to insure the fees charged in the office are both reasonable and follow all applicable guidelines. We are unable to negotiate reduced fees (co pays, deductibles, etc) with your insurance carrier.
6. _____ Contact Information: It is the patient's responsibility to notify NCD of any changes to insurance coverage, Insurance card, Residence, mailing address, email, phone number and email address. We use a confirmation and contact software allowing for great communication if we have the proper contact information.
7. _____ Timely Payment of Outstanding Funds: NCD will receive and EOB (explanation of Benefits) from the patient's Insurance payor, which notifies NCD of the final payment decision and outstanding balances due from the patient. Insurance companies are legally allowed 30 days for processing a claim and returning payment. Should payment be left unpaid at 60 days, the outstanding funds will be deemed patient responsibility. Patient will be notified via statement and patient agrees to pay those funds in full upon receipt.
8. _____ Collection Activity: NCD is willing to discuss payment arrangements. If the final payment is not made within 60 days of statement date, delinquent accounts are released to U.S. Collections West, Inc. at which time additional fees will be added to the outstanding balance. This includes a contract fee of 50% of the final bill and up to 20% APR billed monthly, along the any legal fees.
9. _____ No-show fee: We do require 48-hour cancellation notice and we reserve the right to assess a \$50 per hour fee for all missed appointments. Should missed appointments become habitual, NCD reserves the right to discontinue the provider/patient relationship.
10. _____ Privacy Practices: I have had the opportunity to review the privacy practices of North Canyon Dentistry.

Acknowledgements: I have read and understand the above NCD Financial Policy. I have been given the opportunity to ask any questions and have agreed and initialed above. I further understand that refusal to sign or comply with the above policies will result in being released from the practice (using guidelines as applicable by law).

Print Patient Name

Patient or Responsible Party Signature

Date

